

Schedule of Real Estate Owned

Property Name: _____
 Schedule of Real Estate Owned for _____

Information accurate as of: _____

LIST ALL PROPERTIES IN WHICH THE UNDERSIGNED HAS AN OWNERSHIP INTEREST

										Please show the property's total value, debt and NOI info. below.		
Property Name Address City, State Zip Code	Ownership Type (1)	Property Type	Current Occup.	Acquisition Date	Lender Contact Name Address City, State Zip Code	Mortgage Loan #	Is 1st/2nd/Any Debt Recourse? Y/N	Maturity Date(s)	Market Value (4)	Balance of Mortgages	Annual Debt Service	Net Operating Income
		Year Built		Acquisition Cost		Loan Type (2)				1st	1st	
	% Owned	# Units/SF		Loan Status (3)		2nd				2nd	3rd	
Total:												

Remarks:
 (1) Ownership Type: IN-Individual, GP-General Partner, LP-Limited Partner, SH-Shareholder, CSH-Controlling Shareholder, TR-Trustee, TN-Tenants in Common, M-Member of Limited Liability Co., MM-Managing Member of LLC, Other (define).
 (2) Loan Type: F-Fixed, V-Variable
 (3) Loan Status: C-Current, D-Delinquent (30 days or more), F-Forebearance, B-Bankruptcy, F/C-Foreclosure, DL-Deed-in-Lieu of Foreclosure
 (4) Denote how determined (i.e., recent appraisal, estimated cap rate, estimated value per unit or PSF, etc.)

THIS CERTIFICATION MUST BE SIGNED BY AN AUTHORIZED REPRESENTATIVE OF THE BORROWING ENTITY.
The undersigned hereby certifies that to the best of my knowledge, all information contained in this Exhibit is true and correct

Date: _____

Signature _____